

Key Investor Information Document

Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

Product

The product is an investment fund in the form of a Spezial-AIF and therefore constitutes an internally managed capital management entity (*interne Kapitalverwaltungsgesellschaft*) under German law, produced by Green Generation Management GmbH as general partner (the "General Partner").

Manufacturer of the Product

Green Generation Management GmbH

Competent Authority: Die Bundesanstalt für Finanzdienstleistungsaufsicht (BaFin)

Production date of the KID: 31/07/2021

You are about to purchase a product that is not simple and may be difficult to understand.

What is this product?

Type

This product is a limited partnership interest issued under German law.

Objectives

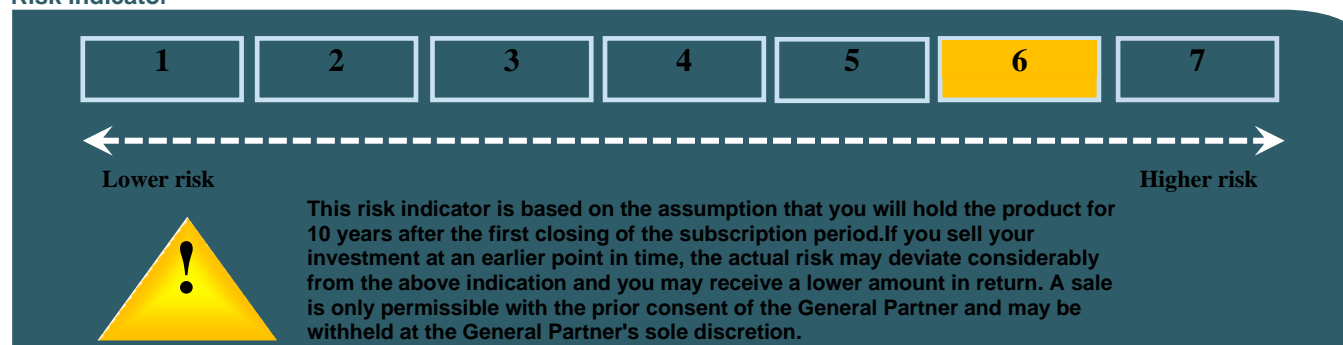
The Fund pursues a sector-based investment strategy in the small-cap sustainable food technology and environmental technology segment. The Fund focuses on investments in companies in the European Union and the United States, typically with EBITDAs between -1.5 and 1.5 million euros. The target is an average equity investment of between EUR 0.5 and 4 million per investment.

Length

There is a minimum period in which the Fund will be operating. This is a period of 10 years after the first closing of the subscription period with the option to extend this period for up to two years. As a general principle, the investor cannot cancel its investment in the Fund.

What are the risks and what could I get in return?

Risk indicator¹



This risk indicator is based on the assumption that you will hold the product for 10 years after the first closing of the subscription period.

If you sell your investment at an earlier point in time, the actual risk may deviate considerably from the above indication and you may receive a lower amount in return. A sale is only permissible with the prior consent of the General Partner and may be withheld at the General Partner's sole discretion.

The overall risk indicator helps you to assess the risk associated with this product compared to other products. It shows the level of probability that you may lose money when investing in this product due to market developments or because we are unable for other reasons to select attractive investments or monetise the relevant investments on attractive terms.

¹ Summary Risk Indicator to be completed following methodology for calculating MRM (market risk measure) and CRM (credit risk measure) set out in Annex [] , RTS (2017/653). (An indicative figure has been shaded in but this will need to be updated once methodology has been completed).

We have classified this product on a scale of 1 to 7 as risk category 6, i.e. the category entailing the second highest level of risk. The risk of potential losses resulting from future performance is classified as high.

In the case of unfavourable market conditions, the Fund's performance is likely to be adversely affected. This product does not involve any hedging against future market developments, which means that you may lose all or part of the capital invested. If we are unable to pay the amount to which you are entitled, you may lose all capital invested.

Performance Scenarios²

Investment EUR 200,000.00		1 year	5 years	10 years (Minimum holding period)
Scenario				
Stress scenario	What you might get back after costs	135,378.55	119,279.30	87,989.21
	Average return each year	-32.31% ³	-9.82%	-7.88%
Unfavourable scenario	What you might get back after costs	192,225.98	230,552.51	313,084.54
	Average return each year	-3.89%	2.88%	4.58%
Moderate scenario	What you might get back after costs	213,985.56	295,783.54	445,514.46
	Average return each year	6.99%	8.14%	8.33%
Favourable scenario	What you might get back after costs	242,797.46	386,434.96	647,857.53
	Average return each year	21.40%	14.08%	12.47%

This table shows the money you could get back over the next 10 years, under different scenarios, assuming that you invest EUR 200,000.00.

The scenarios shown illustrate how your investment could perform. You can compare them with scenarios of other products.

The scenarios presented are an estimate of future performance based on evidence from the past, and are not an indicator of future performance. What you get will vary depending on how the market performs and how long you keep the investment/product.

The stress scenario shows you what you might get back in extreme market circumstances.

The figures shown include all the costs of the product itself, but may not include all the costs you may pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

What happens if the Fund is unable to pay out?

As a consequence, you do not regain your invested amount. A protection scheme against payment defaults does not exist. There is no guarantee regarding the future performance of the Fund.

There will be no insurance policy in relation to the product.

What are the costs?

The Reduction in Yield (RIY) shows what impact the total costs you pay have on the investment return you might get. The total costs take into account one-off, ongoing and incidental costs.

The amounts shown here are the cumulative costs of the product itself, for three different holding periods. The figures assume you invest EUR 200,000.00. The figures are estimates and may change in the future.

Costs over time

The person selling you or advising you about this product may charge you other costs. If so, this person will provide you with information about these costs, and show you the impact that all costs will have on your investment over time.

Investment: EUR 200,000.00			
Scenario	1 year	[half the recommended holding period (rounded up to the nearest year)]	If you cash in at the minimum holding period
Total costs	EUR 9,293.96	EUR 45,172.08	EUR 109,916.78
Impact on return (RIY) per year	4.77%	3.90%	3.79%

² Performance scenarios to follow methodology set out in Annex V, RTS. Percentages to be completed.

³ A precedent KID suggests that the average return is calculated as the product's market value under each scenario divided by the notional amount.

Composition of Costs

The table below shows:

- the impact each year of the different types of costs on the investment return you might get at the end of the minimum holding period; and
- the meaning of the different cost categories.

This table shows the impact on return per year⁴

One-off costs	Entry costs	0.11%	Not applicable.
	Exit costs	0.00%	Not applicable.
Ongoing costs	Portfolio transaction costs	0.07%	The impact of the costs of us buying and selling underlying investments for the product.
	Other ongoing costs	0.85%	The impact of the costs that we take each year for managing your investment.
Incidental costs	Performance Fees	0.00%	Not applicable
	Carried interest payments	2.76%	The impact of carried interests. We take these when the investment has performed better than 8%.

How long should I hold it and can I take money out early?

Minimum holding period: 10 years

The minimum holding period is 10 years after the first closing of the subscription period. If the term is extended by up to two years, the holding period may be longer than 10 years. Subject to the possible extension of the term by up to two years, the closed-end Fund will end on the 10th anniversary of the first closing of the subscription period. Any transfer of a limited partner's interest in the Fund requires the General Partner's prior written consent.

For German individuals only: regarding your investment in the Fund. Please see the information on the revocation right in the subscription documents. Termination of your investment in the Fund is possible only in the mandatory cases prescribed by law.

How can I complain?

Any complaint regarding the person advising on, or selling, the product can be submitted directly to that person. Any complaint regarding the product or the conduct of the General Partner should be addressed in writing to the General Partner at Zehdenicker Str. 12c, 10119, Berlin, Germany.

Other relevant information

Any additional information in relation to the product and in particular the partnership agreement, the partnership memorandum and the subscription documents are published on the General Partner's website (www.greengenerationfund.com), in accordance with legal requirements. In order to obtain more detailed information, in particular, details of the structure of and risks associated with an investment in the product, we recommend you read these documents.

Website: www.greengenerationfund.com

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⁴ Guidance on completion of the costs table is provided in Article 5 and Annex VI, RTS.